

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

HARBINGER CAPITAL PARTNERS LLC;  
PHILIP A. FALCONE; and PETER A. JENSON,

Defendants.

Civil Action No. 12-CV-5028  
(PAC)

**ECF CASE**

**NOTICE OF APPEARANCE**

Please take notice that the undersigned, Steven C. Herzog, counsel with the law firm Paul, Weiss, Rifkind, Wharton & Garrison LLP, is hereby entering an appearance as counsel of record for defendant Harbinger Capital Partners LLC.

Dated: New York, New York  
November 20, 2012

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Steven C. Herzog  
Steven C. Herzog

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*Attorneys for Defendant Harbinger Capital Partners LLC*